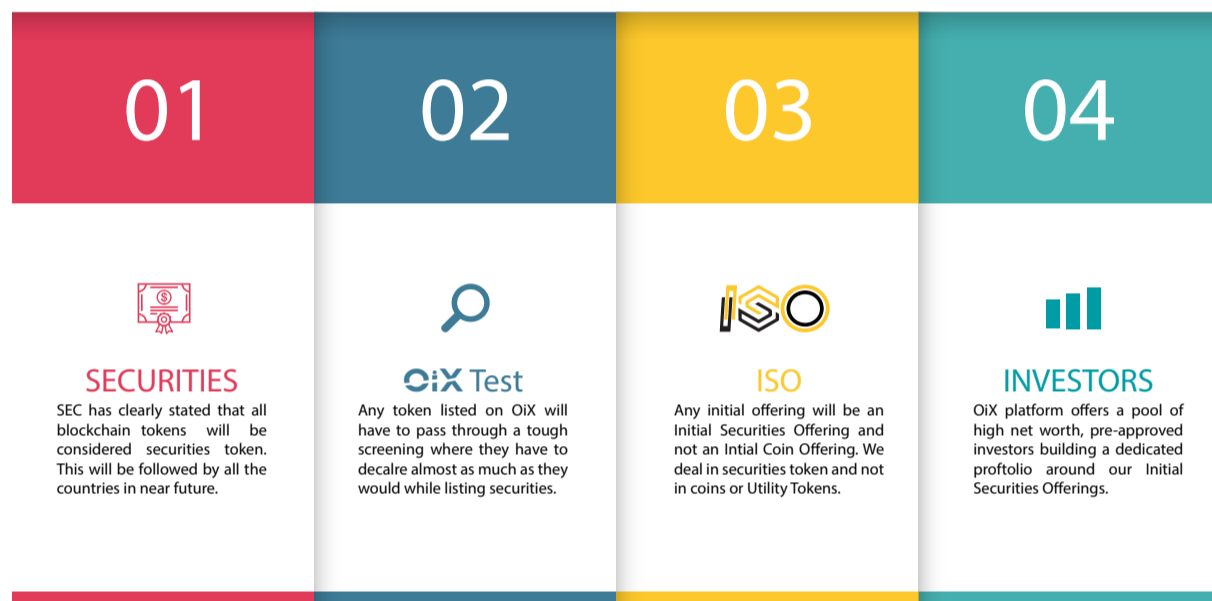


THE PROBLEM STATEMENT

THE IPO-ICO DIVIDE

An initial public offering (IPO) is a financial event where a company first sells shares of stock to the general public. This typically happens concurrently with listing on a major stock exchange like the New York Stock Exchange (NYSE) or NASDAQ. When the company “goes public,” anyone can buy and sell shares quickly and easily through a stockbroker.

ICOs work similarly, but without the regulatory oversight and market listing that stock IPOs require. Instead, ICOs generally go directly to the public, without any stock broker or intermediary, via online transactions. While this eliminates a lot of problems, it also introduces an element of uncertainty and the potential for fraud that can threaten the entities doing the ICO.



OUR SOLUTION

OiX plans to be the solution that makes ICOs of the future more compliant to the regulations that are currently imposed on similar financial instruments and transactions in the real world.

OiX is the platform that will catapult blockchain-based fundraising to the mainstream. OiX proposes that we start structuring our tokens more as security tokens and less as utility tokens. Even if there is a service or product at the end of the day, it is the case of substance over form.

BASIC FACTS

HERE IS A SNAPSHOT OF HOW THE OIX ISO IS GOING TO BE STRUCTURED AND PRESENTED.

OiX ERC223 Token - Total Volume

Total Volume of Tokens - 50,000,000,000 OIX

OiX ERC223 Token - Hard Cap

\$32,000,000

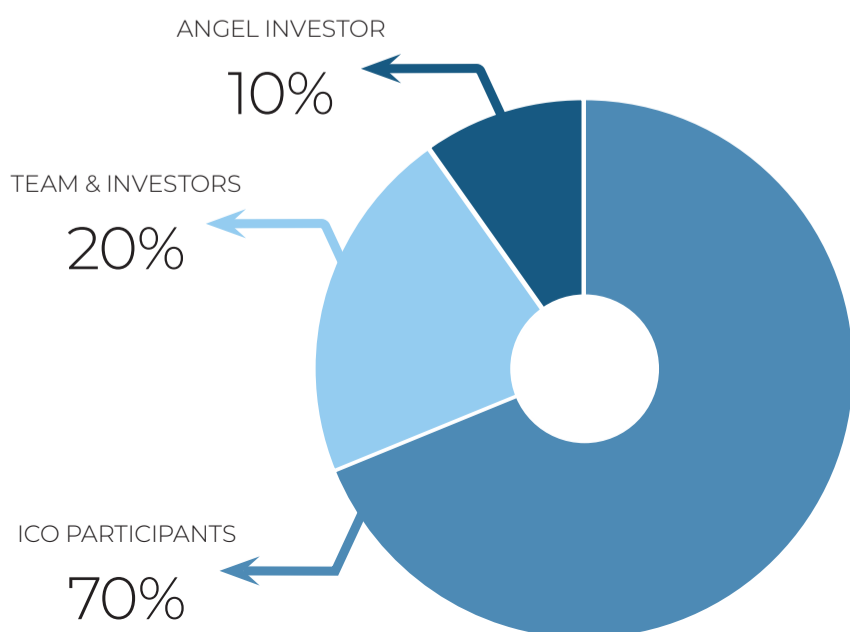
OiX ERC223 Token - Public Token

Total Volume of Tokens - 16,000,000,000 OIX

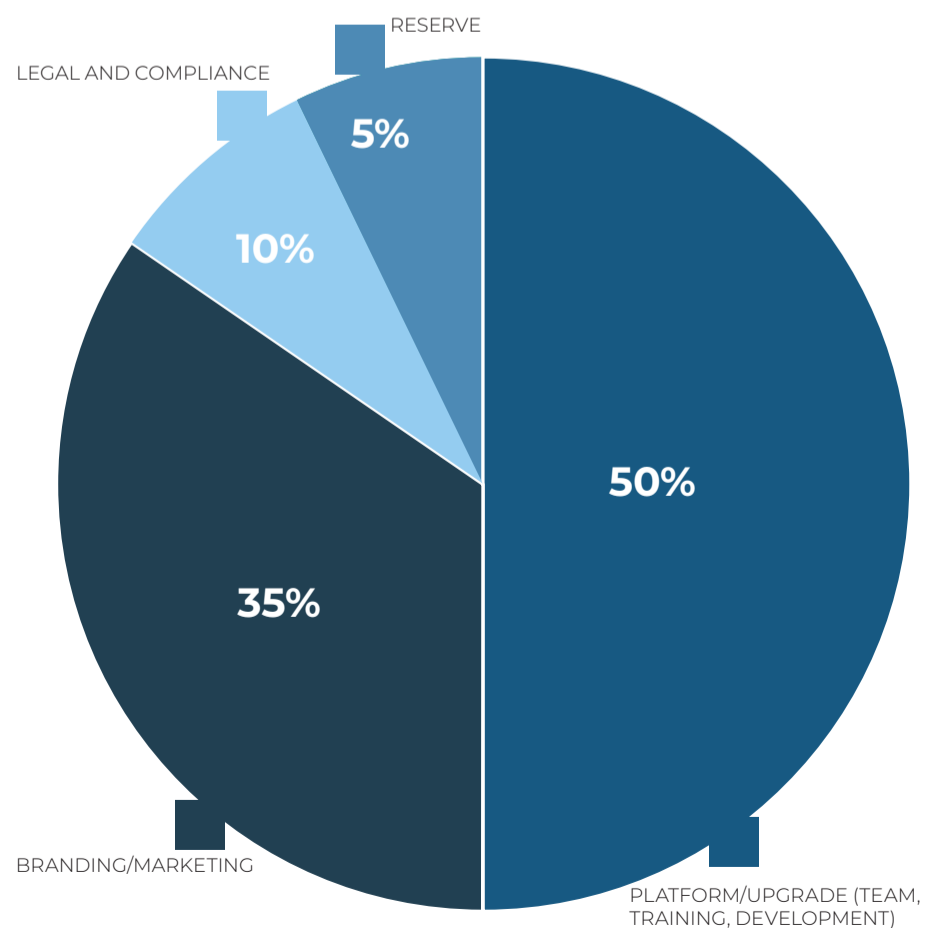
OiX ERC223 Token - Soft Cap

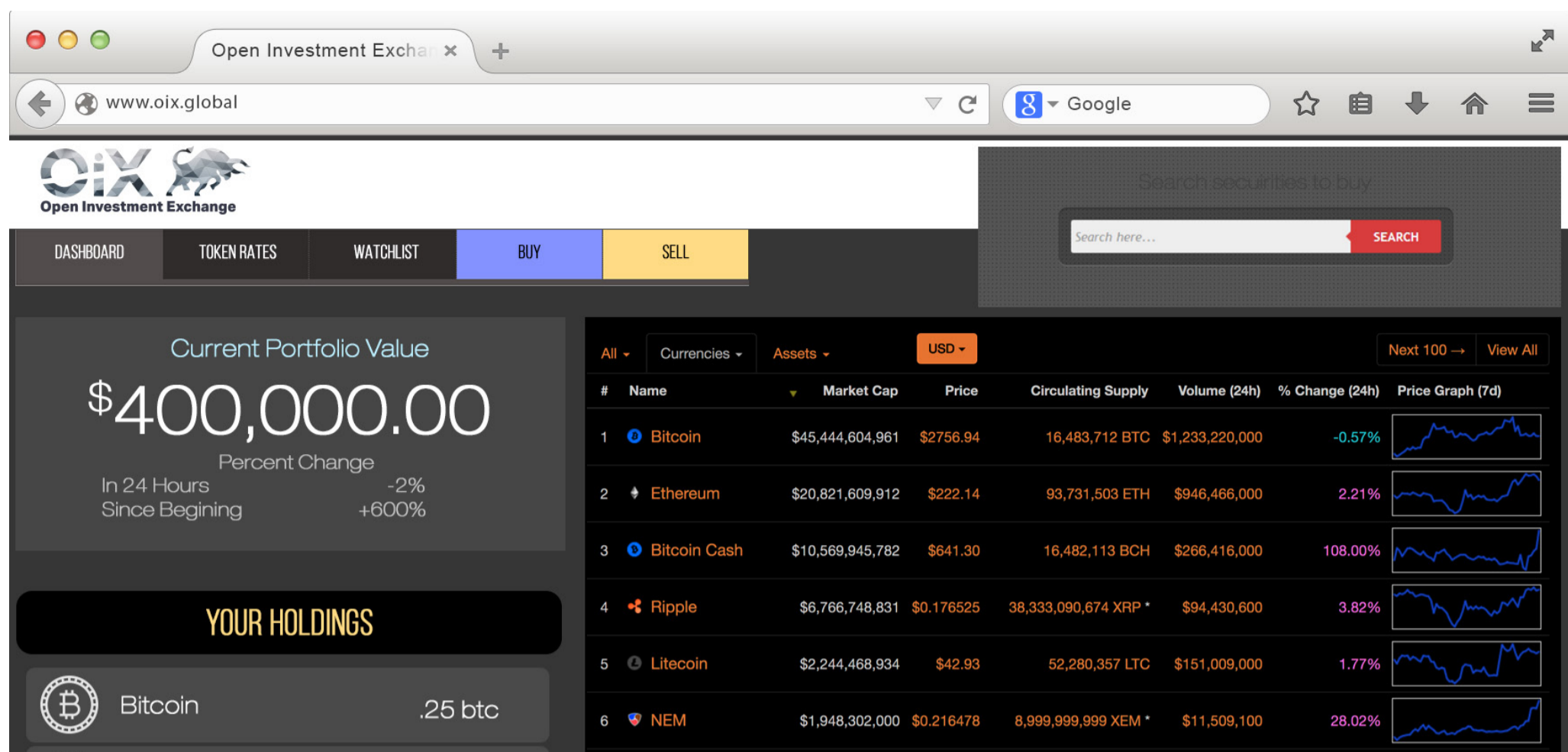
\$3,000,000

OiX ERC223 Token - Public Token Distribution



FUND USAGE





ADVANTAGES FOR INVESTORS

- Due-diligence report on every ISO available for High net worth investor
- Automated blockchain-confirmed reports of the fund's performance post investment
- Introduction of dividends payouts in blockchain token environment
- Possibility of partnering with innovative issuers in Series A and Series B fundings
- OIX Gold certified offerings available as pre-sale opportunities.
- Cost of Compliance low as all ISOs do due diligence.
- Elimination of intermediaries through OPEN Platform
- Risk mitigation
- Increase in safety and security of the transactions
- Individual verification of Promoter of all ISOs

ADVANTAGES FOR ISSUERS

- More interest from High-Value and Institutional investors
- Availability of Series A and Series B fundings
- Better chance of surviving onset of regulations
- More focus on disclosure means more visibility for business
- Availability of Advisors/Team Members on our OPEN platform
- Tough on boarding on Oix means more credibility as a token
- No up-front charges, just a security deposit to get listed



FOR MORE INFORMATION

www.oix.global or www.oix.li